

Homeowner – Info needed for Quote

Date: _____

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ Email: _____

SS#: _____ Date of Birth: _____

Male Female Marital Status: _____

Occupation: _____ Employer: _____

Property Address: _____

County: _____ # of Acres: _____

Inside City Limits: Yes No Years at current address: _____

Nearest Responding Fire Department: _____ Distance to: _____

Distance to Hydrant: _____ Tier 1 Counties, distance to coast: _____

1-family dwelling Condo This dwelling is: Primary Secondary Seasonal

Total Living Area (Sq ft): _____ # of Stories: _____

Mortgage Co/Address: _____

Construction: _____ Exterior Wall: _____ Roof Type: _____ Roof Age: _____

Year Built: _____ Garage _____ ft Open Porch _____ ft Other _____

Heat Type: _____ Central? Yes No Bathrooms: Full _____ Half: _____

Any alternate heat sources? Wood Stove Space Heaters Kerosene Other: _____

Has there been updates in the last 20 years? Heating Plumbing Electrical Roof If yes, list dates.

Fire Extinguishers Dead bolts Smoke Detectors

Fire Alarm: Local Central Burglar Alarm: Local Central

Do you have:

Swimming Pool – If yes, is it fenced? Yes No Diving Board Slide

Trampoline – Is there a safety net around it? Yes No

Office or business in home – If yes, describe: _____

Residence Employees – If yes, describe: _____

Other residence that you own, occupy or rent? If yes, describe: _____

Any animals or exotic pets on premises – If yes, describe: _____

Prior Insurance Company: _____ Length of time with prior Co.: _____

Any lapse in coverage? Yes No If yes, how long: _____ Current policy expiration date: _____

Any cancellations or refusal of coverage in the last 3 years? Yes No

If yes, describe: _____

List all losses/claims in the past 3 years: _____

A. Dwelling Coverage \$ _____ Replacement Cost

B. Other Structures \$ _____

C. Contents \$ _____ Replacement Cost

Deductible: \$250 \$500 \$1,000 \$2,500 1% Other: _____

Liability Limit: \$100,000 \$300,000 \$500,000 \$1,000,000

Medical Payment Limit: \$1,000 \$3,000 \$5,000

Scheduled Items (such as jewelry, fur, guns): Yes No If yes, attach list.

Endorsement Options (May not be available with all companies):

- Identity Theft
- Increased coverage on credit cards
- Increased limits on Jewelry, Watches and Furs
- Increased Mold coverage
- Loss Assessment
- Ordinance or Law
- Personal Injury
- Water Backup
- Earthquake
- Foundation Coverage
- Residence Glass coverage
- Water Damage
- Windstorm, Hurricane & Hail Exclusion
- Other:

Please note: If replacement cost coverage is selected, a replacement cost worksheet will need to be completed and submitted to the insurance company at the time coverage is bound. Insured value may be adjusted based on the estimated replacement cost determined by information provided on worksheet. To determine exact replacement cost of your dwelling, we suggest you contact a local contractor.

Policy #: _____
Insured _____
Address _____

Completion Date: _____
Current Coverage: _____
Agent: _____

1) NUMBER OF FAMILIES: 1 2 3 4

2) STYLE OF HOUSE: Mark only one

1960 – Present only

Contemporary

1950 - Present

Bi-Level\Raised Ranch\Split Foyer

Tri-level\Split Level\Back Split

All Year Built

Bungalow

Cape Cod

Colonial

Condo\Co-op

Cottage

Federal Colonial

Mediterranean

Queen Anne

Rambler

Ranch

Victorian

Victorian-Ornate

Southwest Adobe

Substandard\Subsidized

Row house End Unit

Row house Center Unit

Townhouse End Unit

Townhouse Center Unit

3)

Year Built

Number of Stories

Total Living Area

% Cathedral Ceiling

% Slab

% Crawl

% Basement

% Basement Finished

If Bas. Finished:

	MAIN	WING 1	WING 2
Year Built			
Number of Stories			
Total Living Area			
% Cathedral Ceiling			
% Slab			
% Crawl			
% Basement			
	<input type="checkbox"/> Daylight	<input type="checkbox"/> Daylight	<input type="checkbox"/> Daylight
% Basement Finished			
If Bas. Finished:	<input type="checkbox"/> Std. <input type="checkbox"/> Custom	<input type="checkbox"/> Std. <input type="checkbox"/> Custom	<input type="checkbox"/> Std. <input type="checkbox"/> Custom

4) SITE ACCESS:

Flat/Easy Slightly Congested

Narrow Roads\Hillside Area

Difficult Access\Steep Terrain

Island Access

Isolated Rural Area

5) EXTERIOR WALLS: %

Adobe

Aluminum Siding

Barn Plank

Block (painted)

Block (decorative)

Block - slump

Brick Veneer

Brick Veneer-custom

Brick & Block

Brick & Block-custom

Brick-Solid

Brick-Solid (custom)

Cement Fiber Shakes

Clapboard

Clapboard Redwood

Concrete Poured

Greenhouse Wall

Hardboard

Logs

Logs (custom cedar)

New England Shingle

Plywood

Solid Brownstone

Steel

Stone Veneer

StoveVeneer-custom

Stone & Block

Stone & Block-cust.

Stone Solid

Stone Solid-custom

Stucco on frame

Stucco on Block

T - 111

Vinyl

Victorian Scalloped

Window wall

Wood

Wood Shakes

6) Roof Covering %

_____ Asphalt Shingles

_____ Built Up Tar & Gravel

_____ Copper

_____ Fiberglass Panel

_____ New England Pine

_____ Plexiglas

_____ Rubber

_____ Slate

_____ Steel

_____ Tin

_____ Tile – Clay

_____ Tile – Concrete

_____ Tile – Mission

_____ Tile – Spanish

_____ Wood Shake

_____ Wood Shingle

_____ Victorian Scalloped Shake

7) GARAGES: None

Attached

Built-in

Carport

Basement

Detached

One car

Two car

Three car

Four car

8) PORCHES: Square Footage

Open _____

Screened _____

Enclosed _____

9) BREEZEWAYS: Square Footage

Open _____

Screened _____

Enclosed _____

10) DECKS:

_____ SQ. FT.

11) GREENHOUSE:

_____ SQ. FT.

12) BATHROOMS: #

Basic

Builders Grd.

Custom

Designer

Half Baths _____

3/4 Bath _____

Full Baths _____

13) FIREPLACES: # OF

Single _____

Double _____

Triple _____

14) WOOD STOVE: # OF

Free Standing _____

Zero Clearance _____

15) HEATING\COOLING:

Heat Only

Central Air Only

Heat & Central Air

If Evaporative Coolers: # of

_____ Evaporative coolers (roof)

_____ Window units

PRE-1930 Homes need the following: 16) % Floor Covering other than Carpet (must = 100%)

_____ Hardwood _____ Carpet over Hardwood Carpet type: _____ Acrylic/Nylon _____ Custom Acrylic _____ Wool/Berber

_____ Ceramic Tile _____ Ceramic Tile imported _____ Laminated Flooring _____ Parquet _____ Plank _____ Plywood

_____ Marble tile _____ Mural Tile _____ Flagstone _____ Brick _____ Slate _____ Terrazzo Tile _____ Stone _____ Granite

17) % Interior Walls: _____ Paint _____ Sponge Coat _____ Marble Paint _____ Vinyl Wallpaper _____ Foil _____ Ceramic Tile

_____ Imported Ceramic Tile _____ Marble Tile _____ Sheet Paneling _____ Tongue&Groove _____ Millwork _____ Bookcase walls

_____ Knotty Pine _____ Mirrors _____ Brick Facing _____ Stone Facing _____ Terrazzo _____ Carpet _____ Corkboard _____ Other